



## DONATING SECURITIES FORM

1. Please complete and sign this form and email it to [foundation@cspg.org](mailto:foundation@cspg.org)
2. Once the CSPG Foundation has received the form and has approved the acceptance of shares, you will be contacted to discuss your donation and provided the necessary information for processing.

### MY CONTACT INFORMATION

First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ Province \_\_\_\_\_ Postal Code \_\_\_\_\_

Tel (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Email \_\_\_\_\_

May we recognize your generous donation in our Society of Distinction?      Yes      No

If Yes, Name for Recognition \_\_\_\_\_

### MY DONATION

Financial Broker \_\_\_\_\_

Broker's Phone (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Broker's Email \_\_\_\_\_

Delivering Institution \_\_\_\_\_ Donor Account # \_\_\_\_\_

Security Name \_\_\_\_\_

Symbol \_\_\_\_\_ Exchange Name \_\_\_\_\_

Number of Transferred Shares \_\_\_\_\_

I wish to designate my donation to:

General Fund (\_\_\_\_\_% )                      Student Industry Field Trip (SIFT) (\_\_\_\_\_% )

Visiting Lecture Tours (\_\_\_\_\_% )                      University Awards & Scholarships (\_\_\_\_\_% )

Other \_\_\_\_\_ (\_\_\_\_\_% )

Tax receipts are mailed out quarterly. In order to receive a charitable tax receipt for 2016, we require the following no later than December 1, 2016:

1. A completed and signed copy of your Donating Securities form
2. Transfer of shares into our brokerage account

### SIGN AND DATE

Donor Signature \_\_\_\_\_ Date \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

# THANK YOU

FOR DONATING!

### CSPG Foundation

110, 333 - 5<sup>th</sup> Ave SW  
Calgary, AB T2P 3B6  
Registered Charity No. 890218043RR0001

[www.cspg.org/foundation](http://www.cspg.org/foundation)

t 403-264-5610

e [foundation@cspg.org](mailto:foundation@cspg.org)